



**INTERIM REPORT 2016**  
**中期報告**

**Sunlit**

**無錫盛力達科技股份有限公司**  
**Wuxi Sunlit Science and Technology Company Limited\***

(a joint stock company established in the People's Republic of China with limited liability)  
(在中華人民共和國註冊成立的股份有限公司)

Stock Code 股份代號 : 1289

\* For identification purpose only 僅供識別

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## 公司資料 Corporate Information

### 董事會

#### 執行董事

張德剛先生(主席)

張德強先生

#### 非執行董事

張靜華女士

高峰先生

#### 獨立非執行董事

劉朝建先生

高富平先生

何育明先生

### 監事

彭加山先生(主席)

危奕女士

楊靜華女士

### 審核委員會

何育明先生(主席)

劉朝建先生

高峰先生

### 薪酬與考核委員會

劉朝建先生(主席)

高富平先生

張德強先生

### 提名委員會

張德剛先生(主席)

何育明先生

高富平先生

### 戰略委員會

張德剛先生(主席)

張德強先生

劉朝建先生

### 公司秘書

何詠欣女士(ACIS, ACS(PE))

### 授權代表

張德剛先生

何詠欣女士(ACIS, ACS(PE))

### BOARD OF DIRECTORS

#### Executive Directors

Mr. Zhang Degang (Chairman)

Mr. Zhang Deqiang

#### Non-executive Directors

Ms. Zhang Jinghua

Mr. Gao Feng

#### Independent non-executive Directors

Mr. Liu Chaojian

Mr. Gao Fuping

Mr. Ho Yuk Ming, Hugo

### SUPERVISORS

Mr. Peng Jiashan (Chairman)

Ms. Wei Yi

Ms. Yang Jinghua

### AUDIT COMMITTEE

Mr. Ho Yuk Ming, Hugo (Chairman)

Mr. Liu Chaojian

Mr. Gao Feng

### REMUNERATION AND APPRAISAL COMMITTEE

Mr. Liu Chaojian (Chairman)

Mr. Gao Fuping

Mr. Zhang Deqiang

### NOMINATION COMMITTEE

Mr. Zhang Degang (Chairman)

Mr. Ho Yuk Ming, Hugo

Mr. Gao Fuping

### STRATEGIC COMMITTEE

Mr. Zhang Degang (Chairman)

Mr. Zhang Deqiang

Mr. Liu Chaojian

### COMPANY SECRETARY

Ms. Ho Wing Yan (ACIS, ACS(PE))

### AUTHORISED REPRESENTATIVES

Mr. Zhang Degang

Ms. Ho Wing Yan (ACIS, ACS(PE))

## 公司資料 Corporate Information

### 註冊辦事處

中國  
江蘇省  
無錫  
惠山經濟開發區  
堰新東路1號

### 總辦事處及中國主要營業地點

中國  
江蘇省  
無錫  
惠山經濟開發區  
堰新東路1號

### 香港主要營業地點

香港  
灣仔  
港灣道6-8號  
瑞安中心33樓

### 核數師

羅兵咸永道會計師事務所

### 本公司法律顧問

柯伍陳律師事務所(有關香港法律)  
大成律師事務所(有關中國法律)

### H股證券登記處

香港中央證券登記有限公司  
香港  
灣仔  
皇后大道東183號  
合和中心  
17樓1712-1716室

### 主要往來銀行

招商銀行  
無錫分行  
中國  
江蘇省  
無錫市  
學前街9號

### 公司網站

[www.wxsunlit.com](http://www.wxsunlit.com)

### REGISTERED OFFICE

1 Yanxin Road East  
Huishan Economic Development Zone  
Wuxi  
Jiangsu Province  
PRC

### HEADQUARTERS AND PRINCIPAL PLACE OF BUSINESS IN PRC

1 Yanxin Road East  
Huishan Economic Development Zone  
Wuxi  
Jiangsu Province  
PRC

### PRINCIPAL PLACE OF BUSINESS IN HONG KONG

33rd Floor, Shui On Centre  
6-8 Harbour Road  
Wanchai  
Hong Kong

### AUDITOR

PricewaterhouseCoopers

### LEGAL ADVISERS TO OUR COMPANY

ONC Lawyers (*as to Hong Kong law*)  
Dacheng Law Offices (*as to PRC law*)

### H SHARE REGISTRAR

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

### PRINCIPAL BANKER

China Merchants Bank  
Wuxi branch  
No. 9, Xueqian Street  
Wuxi City  
Jiangsu Province  
PRC

### COMPANY'S WEBSITE

[www.wxsunlit.com](http://www.wxsunlit.com)

## 財務摘要

# Financial Highlights

業績 Results		截至6月30日止六個月 Six months ended 30 June		
		2016年 2016 人民幣千元 RMB'000	2015年 2015 人民幣千元 RMB'000	變動 Change
收入	Revenue	30,162	45,201	-33.3%
毛利	Gross profit	7,547	10,390	-27.4%
除所得稅前利潤/(虧損)	Profit/(loss) before income tax	6,708	(77,436)	不適用N/A
期內利潤/(虧損)	Profit/(loss) for the period	5,271	(59,715)	不適用N/A
本公司股東應佔利潤/(虧損)	Profit/(loss) attributable to shareholders of the Company	5,271	(59,715)	不適用N/A
期內本公司股東應佔每股盈利/(虧損)(以每股人民幣元列示)	Earnings/(loss) per share attributable to shareholders of the Company for the period (expressed in RMB per share)			
— 基本及攤薄	— Basic and diluted	0.04	(0.47)	不適用N/A

財務狀況 Financial Position		2016年 6月30日 30 June 2016 人民幣千元 RMB'000	2015年 12月31日 31 December 2015 人民幣千元 RMB'000	變動 Change
		總資產	Total assets	641,564
流動資產淨值	Net current assets	341,984	367,693	-7.0%
總資產減流動負債	Total assets less current liabilities	539,739	534,468	1.0%
總負債	Total liabilities	101,825	69,273	47.0%
權益總額	Total equity	539,739	534,468	1.0%

財務數據 Financial statistics		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
		流動比率 <sup>1</sup>	Current ratio <sup>1</sup>
存貨周轉日數(日) <sup>2</sup>	Inventory turnover days (days) <sup>2</sup>	424.2	339.1
貿易應收款項周轉日數(日) <sup>3</sup>	Trade receivables turnover days (days) <sup>3</sup>	1,250.4	1,303.1
貿易應付款項周轉日數(日) <sup>4</sup>	Trade payables turnover days (days) <sup>4</sup>	77.6	59.1

1. 流動比率相等於流動資產除流動負債

1. Current ratio = current assets/current liabilities

2. 存貨周轉日數相等於存貨結餘除期內/年內收入，再乘該期/年日數

2. Inventory turnover days = inventories balance/revenue for the period/year x number of days for the period/year

3. 貿易應收款項周轉日數相等於總貿易應收款項結餘除期內/年內收入，再乘該期/年日數

3. Trade receivables turnover days = gross trade receivables balance/revenue for the period/year x number of days for the period/year

4. 貿易應付款項周轉日數相等於貿易應付款項結餘除期內/年內收入，再乘該期/年日數

4. Trade payables turnover days = trade payables balance/revenue for the period/year x number of days for the period/year

## 管理層討論與分析

# Management Discussion and Analysis

### 業務回顧

本集團是中國鋼絲製品生產整體解決方案提供商。集團的主要業務是根據客戶的特定生產要求，為製造鋼絲製品的生產線提供研發、設計、製造、供應設備、安裝、調試及維修保養服務，而我們的主要產品為電鍍黃銅鋼絲生產線。

截至2016年6月30日止六個月，全球經濟環境溫和緩慢增長，產能過剩問題仍然存在，導致固定資產投資規模沒有快速增長。同時，國外對我國輪胎實行反傾銷政策，導致子午線輪胎產量出現下降，鋼簾線是子午輪胎的骨架材料，其需求與下游輪胎需求息息相關。此外，市場集中度較以往高，競爭越發激烈，令電鍍黃銅鋼絲生產線設備及配套設備的平均售價均下降。然而，本集團一直高度重視持續的研發，致力改善集團產品，同時配合控制成本，提高運營效率。在市場環境及行業因素的牽引下，集團營業額與去年同期相比有所下降。同時，本集團通過加強收取貿易應收款項的風險防範及向客戶採取更為嚴厲的催款措施，截至2016年6月30日止六個月，本集團收回已減值貿易應收款項約人民幣13,200,000元。基於上述結果，截至2016年6月30日止六個月，本集團錄得利潤約人民幣5,300,000元，收入約為人民幣30,200,000元。

### BUSINESS REVIEW

The Group is an integrated production solution provider of steel wire products in the PRC. The Group is principally engaged in the research and development, design, manufacturing, equipment supply, installation, testing, repair and maintenance of production lines for manufacturing steel wire products pursuant to customers' specific production requirements. Our main product is the brass electroplating wire production lines.

During the six months ended 30 June 2016, the global economy presented a moderately slow growth environment, with persisting overcapacity problem, which made investment in fixed assets failing to rise rapidly. Meanwhile, foreign anti-dumping policy on tires resulted in a decrease of the production of steel meridian tire sector. Steel cord is the basic material of steel meridian tire sector, and its demand is closely linked with that for downstream tires. Furthermore, market concentration was higher than that in the past with more intense competition, making both the average prices of brass electroplating wire production line equipment and ancillary equipment going down. The Group, however, placed a strong emphasis on continuous research and development and constantly improving its products, controlling costs and improving operational efficiency. Due to the market environment and industrial factors, the turnover of the Group decreased as compared to the corresponding period of last year. Meanwhile, the Group has paid more attention to monitor the risk in trade receivables collection and adopted more stringent collection measurement over the customers, resulting in the collection of approximately RMB13.2 million impaired trade receivables by the Group during the six months ended 30 June 2016. As a result, the Group recorded a profit of approximately RMB5.3 million and a revenue of approximately RMB30.2 million during the six months ended 30 June 2016.

### 收入

### Revenue

		截至6月30日止六個月 For the six months ended 30 June					
		2016年 2016			2015年 2015		
		售出數量	人民幣千元	%	售出數量	人民幣千元	%
		Unit(s) sold	RMB'000	%	Unit(s) sold	RMB'000	%
電鍍黃銅鋼絲生產線	Brass electroplating wire production lines	2	21,396	70.9	1	12,179	26.9
其他生產線	Other production lines	4	4,094	13.6	2	1,856	4.1
單機	Standalone machines	–	–	–	172	25,402	56.2
修模設備、 零部件及配件	Mould repairing equipment, component parts and accessories	不適用N/A	3,716	12.3	不適用N/A	5,191	11.5
租金收入	Rental income	不適用N/A	956	3.2	不適用N/A	573	1.3
			<b>30,162</b>	<b>100.0</b>		45,201	100.0

## 管理層討論與分析 Management Discussion and Analysis

本集團於截至2016年6月30日止六個月的收入約為人民幣30,200,000元，較2015年同期約人民幣45,200,000元下跌約人民幣15,000,000元（或約33.3%）。收入減少的主要原因為：1) 儘管經過去年的行業深度重組，下游客戶已逐漸停止下滑，但基於中國經濟持續下滑的影響，下游客戶的原定擴充計劃未能迅速恢復；2) 客戶的廠房尚未準備就緒，致使部分已經發出的產品驗收延誤。

**電鍍黃銅鋼絲生產線。**電鍍黃銅鋼絲生產線於截至2016年6月30日止六個月的銷售收入約為人民幣21,400,000元，較2015年同期人民幣12,200,000元上升約75.4%。截至2016年6月30日止六個月，有兩套電鍍黃銅鋼絲生產線獲客戶接納，而於2015年同期僅有一套生產線獲客戶接納。集團積極開拓海內外市場，本期其中一套已售生產線乃來自海外銷售。

**其他生產線。**其他生產線於截至2016年6月30日止六個月的銷售收入為人民幣4,100,000元，較2015年同期人民幣1,900,000元上升約115.8%。由於下游行業已逐漸復蘇，更多其他生產線獲客戶接納。截至2016年6月30日止六個月，有四套其他生產線獲客戶接納，而於2015年同期僅兩套獲客戶接納。

**單機。**截至2016年6月30日止六個月，概無來自單機的收入，2015年同期單機收入約為人民幣25,400,000元。81套合同總額為人民幣12,400,000元的單機已於期內交付予客戶，惟由於廠房於2016年6月30日前尚未準備就緒，故驗收有所延誤。

Our revenue decreased by approximately RMB15.0 million, or approximately 33.3%, to approximately RMB30.2 million for the six months ended 30 June 2016 from approximately RMB45.2 million in the corresponding period in 2015. The decrease in revenue are mainly due to: 1) though the downstream customers have gradually stopped declining after last year's deep restructuring in the industry, owing to the impact of the PRC's economic continuous slowdown, the downstream customers could not recover their original expansion plans rapidly; 2) some delivered products' acceptance checking has been delayed since a customer's factory was not ready.

**Brass electroplating wire production lines.** Revenue from sales of brass electroplating wire production lines increased by approximately 75.4% to approximately RMB21.4 million for the six months ended 30 June 2016 from RMB12.2 million in the corresponding period in 2015. Two sets of brass electroplating wire production lines were accepted by the customers for the six months ended 30 June 2016 while only one set was accepted by the customer in the corresponding period in 2015. The Group has actively explored overseas and domestic market and one of the production lines sold during this period was attributed to overseas sales.

**Other production lines.** Revenue from sales of other production lines increased by approximately 115.8% to RMB4.1 million for the six months ended 30 June 2016 from RMB1.9 million in the corresponding period in 2015. As the downstream industry has been recovered gradually, more of the other production lines were accepted by the customers. For the six months ended 30 June 2016, four sets of other production lines were accepted by the customers while only two sets were accepted by the customers in the corresponding period in 2015.

**Standalone machines.** No revenue was generated from standalone machines for the six months ended 30 June 2016 while the revenue from standalone machines was approximately RMB25.4 million in the corresponding period in 2015. 81 sets of standalone machine with a total contractual amount of RMB12.4 million had been delivered to customers during the period but acceptance checking was delayed since the factory was not ready by 30 June 2016.

## 管理層討論與分析 Management Discussion and Analysis

**修模設備、零部件及配件。**修模設備、零部件及配件於截至2016年6月30日止六個月的銷售收入約為人民幣3,700,000元，較2015年同期人民幣5,200,000元減少約28.8%。該減少是由於零部件的銷售減少導致。

**租金收入。**租金收入來自於截至2016年6月30日止六個月及2015年同期出租給第三方的投資性房地產。由於更多物業在截至2016年6月30日止六個月期間被租出導致租金收入增加。

### 毛利及毛利率

毛利由截至2015年6月30日止六個月約人民幣10,400,000元減少約27.4%至2016年同期約人民幣7,500,000元。鑒於銷售組合不同，整體毛利率由截至2015年6月30日止六個月約23.0%上升至2016年同期約25.0%。於截至2016年6月30日止六個月，較2015年同期，毛利率相對較高的電鍍黃銅鋼絲銷售比例有所上升，毛利率較低的單機於本期無銷售。同時，有鑒於下游行業正面臨的困境，我們降低產品售價以維繫與客戶的關係及提升競爭力，該方面部分抵銷銷售組合帶來的毛利率增加。

### 其他收入

其他收入主要指本集團取得的增值稅退稅及政府補助。本集團的其他收入由截至2015年6月30日止六個月約人民幣2,500,000元下降約89.9%至2016年同期約人民幣253,000元，主要由於政府補助減少所致。

### 銷售開支

本集團的銷售開支由截至2015年6月30日止六個月約人民幣1,900,000元增加約10.5%至2016年同期約人民幣2,100,000元，主要由於運輸開支增加所致。

*Mould repairing equipment, component parts, and accessories.* Revenue from sales of mould repairing equipment, component parts, and accessories decreased by approximately 28.8% to approximately RMB3.7 million for the six months ended 30 June 2016 from RMB5.2 million in the corresponding period in 2015. The decrease was caused by the decrease in the sales of component parts.

*Rental income.* Revenue from rental income was derived from its investment properties, which were rented to a third party for the six months ended 30 June 2016 and the corresponding period in 2015. As more properties had been rented out during the six months ended 30 June 2016, the rental income has increased.

### Gross profit and gross profit margin

Gross profit decreased by approximately 27.4% to approximately RMB7.5 million for the six months ended 30 June 2016 from approximately RMB10.4 million in the corresponding period in 2015. The overall gross profit margin increased to approximately 25.0% for the six months ended 30 June 2016 from approximately 23.0% in the corresponding period in 2015 due to different sales mix. For the six months ended 30 June 2016, the proportion of sales of the brass electroplating wires with a relatively higher gross profit margin increased as compared to the corresponding period in 2015, while there were no sales of standalone machines with a relatively lower gross profit margin during this period. Meanwhile, in view of the difficult situation of downstream industry, we reduced the selling price of our products to maintain the relationship with our customers and increase the competitiveness, which partially offset the increase in gross profit margin from the sales mix.

### Other income

Other income mainly represented the value-added tax refunds and government subsidies received by the Group. Our other income decreased by approximately 89.9% to approximately RMB253,000 for the six months ended 30 June 2016 from approximately RMB2.5 million in the corresponding period in 2015, primarily due to the reduction in government subsidies.

### Selling expenses

Our selling expenses increased by approximately 10.5% to approximately RMB2.1 million for the six months ended 30 June 2016 from approximately RMB1.9 million in the corresponding period in 2015, primarily due to an increase in transportation expenses.



## 管理層討論與分析 Management Discussion and Analysis

### 行政開支

本集團的行政開支由截至2015年6月30日約人民幣94,000,000元下降約99.0%至約人民幣900,000元，主要由於在本集團的持續努力收回應收款項下，收回了部分已減值貿易應收款項令應收賬款減值撥備撥回淨額約人民幣13,200,000元。同時，本集團嚴格控制成本開支，令職員薪酬費用和研究開發費等亦有所下降。

### 其他收益－淨額

於截至2016年6月30日止六個月，本集團錄得其他收益淨額約人民幣8,000元，而2015年同期則錄得其他收益淨額約人民幣2,500,000元，主要由於截至2015年6月30日止六個月出售土地使用權、廠房及設備的收益約人民幣2,400,000元所致，而2016年同期則概無此收益。

### 財務收入－淨額

於截至2016年6月30日止六個月，本集團錄得財務收入淨額約人民幣1,900,000元，而2015年同期則錄得財務收入淨額約人民幣3,100,000元。該減幅主要由於截至2015年6月30日止六個月，錄得上市所得款項的匯兌結算所產生的匯兌收益約人民幣2,300,000元，本期概無此收益，該減幅部分被於截至2016年6月30日止六個月產生理財產品的利息收入約人民幣1,100,000元所抵銷。

### 所得稅開支

截至2016年6月30日止六個月，本集團錄得所得稅開支約人民幣1,400,000元，而2015年同期的所得稅貸項則約為人民幣17,700,000元。實際稅率由截至2015年6月30日止六個月的22.9%減少至2016年同期的21.4%。

### Administrative expenses

Our administrative expenses decreased by approximately 99.0% from approximately RMB94.0 million as at 30 June 2015 to approximately RMB0.9 million. This is primarily because there was a net reversal of allowance for impairment of receivables of approximately RMB13.2 million resulting from collection of some impaired trade receivables after the continuous effort of the Group to collect the receivables. Meanwhile, the staff remuneration expenses and research and development expenses have also decreased due to the Group's strict control over the cost expenditure.

### Other gains – net

The Group recorded net other gains of approximately RMB8,000 for the six months ended 30 June 2016, compared with the net other gains of approximately RMB2.5 million in the corresponding period in 2015, primarily due to a gain on disposal of land use right, plant and equipment in the amount of approximately RMB2.4 million in the corresponding period in 2015, while no such event occurred during the six months ended 30 June 2016.

### Finance income – net

The Group recorded a net finance income of approximately RMB1.9 million for the six months ended 30 June 2016, compared with the net finance income of approximately RMB3.1 million in the corresponding period in 2015. The decrease is mainly caused by the absence of a foreign currency exchange gain of an amount of approximately RMB2.3 million during this period which such amount was generated from the settlement of exchange of the proceeds from the Listing in the corresponding period in 2015, which was partially offset by the interest income amounted to approximately RMB1.1 million on wealth management products generated during the six months ended 30 June 2016.

### Income tax expense

The Group recorded an income tax expense of approximately RMB1.4 million for the six months ended 30 June 2016, compared with a credit to income tax expense of approximately RMB17.7 million in the corresponding period in 2015. The effective tax rate has decreased to 21.4% for the six months ended 30 June 2016 from 22.9% in the corresponding period in 2015.

## 管理層討論與分析 Management Discussion and Analysis

### 貿易應收款項

本集團的總貿易應收款項由2015年12月31日約人民幣243,300,000元減少15.1%至2016年6月30日約人民幣206,600,000元，該降幅主要由於(i)本期行業復甦緩慢，在手訂單延遲完成驗收確認收入，銷售新增的應收賬款減少；及(ii)向客戶採取更為嚴厲的催款政策，且隨著下游行業逐漸復甦，我們客戶的還款能力有所增強，故截至2016年6月30日止六個月，本集團收回已減值貿易應收款項約人民幣13,200,000元。貿易應收款項撥備由2015年末約人民幣106,700,000元下降至2016年6月30日約人民幣89,700,000元。

### 存貨

本集團的存貨由2015年12月31日約人民幣63,300,000元增加約10.7%至2016年6月30日約人民幣70,100,000元，主要由於期末手頭訂單增加所致。

### 貿易應付款項

本集團的貿易應付款項由2015年12月31日約人民幣11,000,000元增加約16.4%至2016年6月30日約人民幣12,800,000元，主要由於我們於臨近期末增加採購原材料所致，此升幅與於2016年6月30日的原材料結餘升幅一致。

### 流動資金及財務資源

#### 現金狀況及可動用資金

截至2016年6月30日止六個月，本集團透過經營現金流量撥付營運資金，以維持穩健的流動資金狀況。

於2016年6月30日，本集團的現金及銀行結餘總額約為人民幣220,200,000元（2015年12月31日：約人民幣182,900,000元），包括現金及現金等值項目約人民幣198,100,000元（2015年12月31日：約人民幣169,800,000元）及有限制現金約人民幣22,100,000元（2015年12月31日：約人民幣13,100,000元）。

### TRADE RECEIVABLES

Our gross trade receivables decreased by 15.1% from approximately RMB243.3 million at 31 December 2015 to approximately RMB206.6 million as at 30 June 2016. The decrease was primarily due to (i) slow recovery in the industry during this period resulting in delay in completing the acceptance of orders on hand and recognition of revenue as well as the decrease in additional trade receivables arising from sales; and (ii) the adoption of more stringent collection policy over the customers and the increase of repayment ability of our customers resulting from the gradual recovery in downstream industries, so that the Group collected approximately RMB13.2 million impaired trade receivables during the six months ended 30 June 2016. The allowance for trade receivables decreased from approximately RMB106.7 million at the end of 2015 to approximately RMB89.7 million as at 30 June 2016.

### INVENTORIES

Our inventories increased by approximately 10.7% from approximately RMB63.3 million as at 31 December 2015 to approximately RMB70.1 million as at 30 June 2016 as a result of an increase in orders on hand at the period end.

### TRADE PAYABLES

Our trade payables increased by approximately 16.4% from approximately RMB11.0 million as at 31 December 2015 to approximately RMB12.8 million as at 30 June 2016, primarily due to an increase in our purchase of raw materials near the period end, which was in line with an increase in the balance of raw materials at 30 June 2016.

### LIQUIDITY AND FINANCIAL RESOURCES

#### Cash position and fund available

During the six months ended 30 June 2016, the Group maintained a healthy liquidity position, with working capital being financed by our operating cash flows.

As at 30 June 2016, the total cash and bank balances of the Group were approximately RMB220.2 million (31 December 2015: approximately RMB182.9 million), comprising cash and cash equivalents of approximately RMB198.1 million (31 December 2015: approximately RMB169.8 million) and restricted cash of approximately RMB22.1 million (31 December 2015: approximately RMB13.1 million).

## 管理層討論與分析 Management Discussion and Analysis

於2016年6月30日，本集團的流動比率為4.4(2015年12月31日：6.3)。流動比率於本期內下降主要是由於若干應收款項按與客戶的協議於一年後收取。

於2016年6月30日，由於本集團概無借款，故本集團之資產負債比率(按總借款除以總權益計算)為零(2015年12月31日：零)。

### 重大投資

除投資物業及理財產品外，截至2016年6月30日止六個月，本集團概無持有重大投資。

### 附屬公司、聯營公司及合營企業的重大收購及出售

截至2016年6月30日止六個月，本集團概無收購或出售附屬公司、聯營公司或合營企業。

### 集團資產抵押

於2016年6月30日，現金存款約人民幣22,100,000元(2015年12月31日：約人民幣13,100,000元)已質押予銀行作為應付票據的擔保及出口銷售的擔保函。除此之外，於2016年6月30日或2015年12月31日，本集團概無任何資產抵押。

### 未來重大投資計劃及預期資金來源

日後，本集團將繼續實施其多元化發展策略及積極物色潛在投資機遇。

於2016年6月30日，本集團概無未來重大投資計劃及預期資金來源。

As at 30 June 2016, the current ratio of the Group was 4.4 (31 December 2015: 6.3). During this period, the current ratio decreased primarily due to certain receivables to be collected after 1 year based on the agreement with customers.

As at 30 June 2016, as the Group had no borrowings, the gearing ratio of the Group (calculated as total borrowings divided by total equity) was zero (31 December 2015: Zero).

### SIGNIFICANT INVESTMENTS

Save and except for the investment properties and wealth management products, the Group had no significant investments held during the six months ended 30 June 2016.

### MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURES

During the six months ended 30 June 2016, the Group had no acquisition or disposal of subsidiaries, associates or joint ventures.

### CHARGE ON GROUP ASSETS

As at 30 June 2016, the cash deposits in the amount of approximately RMB22.1 million (31 December 2015: approximately RMB13.1 million) were pledged to banks as security for notes payable and letter of guarantee for export sales. Save for that, the Group did not have any charges on its assets as at 30 June 2016 or 31 December 2015.

### FUTURE PLANS FOR MATERIAL INVESTMENTS AND EXPECTED SOURCES OF FUNDING

In the future, the Group will continue to implement its diversified development strategy and proactively search for potential investment opportunities.

The Group had no future plans for material investments and expected sources of funding as at 30 June 2016.

## 管理層討論與分析 Management Discussion and Analysis

### 資本開支

截至2016年6月30日止六個月，本集團的資本開支為人民幣11,500,000元（截至2015年6月30日止六個月：人民幣21,800,000元），主要與用作興建位於中國江蘇省無錫市的新製造設施及新研發中心（「無錫新設施」及「新研發中心」）有關。

### 資本承諾

於2016年6月30日，本集團就興建無錫新設施及新研發中心的資本承諾約為人民幣200,000元（2015年12月31日：約人民幣3,200,000元）。

### 資本架構

截至2016年6月30日止六個月，本集團之資本架構概無變動。本集團之資本僅由普通股組成。

### 外匯風險

外匯風險來自於由非企業功能性貨幣計量的商業交易、已確認的資產或負債。

本集團於中國境內營運，其大部分交易以人民幣為單位及結算。本集團的資產及負債以及源自其營運的交易並無面對重大外匯風險，此乃由於本集團於2016年6月30日的資產及負債按本集團各公司的功能貨幣為單位。

### 首次公開招股所得款項淨額的用途

本公司的H股於2014年11月11日在聯交所上市。經扣除就上市應付的包銷佣金、費用及上市相關開支後，來自首次公開招股所得款項淨額約為209,500,000港元（相當於約人民幣165,300,000元）。

### CAPITAL EXPENDITURES

During the six months ended 30 June 2016, the Group's capital expenditures amounted to RMB11.5 million (six months ended 30 June 2015: RMB21.8 million) which was mainly related to the construction of the new manufacturing facility and new research and development centre located in Wuxi, Jiangsu of the PRC (the "New Wuxi Facility" and "New Research & Development Centre").

### CAPITAL COMMITMENTS

As at 30 June 2016, the Group's capital commitments in relation to the construction of New Wuxi Facility and New Research & Development Centre amounted to approximately RMB0.2 million (31 December 2015: approximately RMB3.2 million).

### CAPITAL STRUCTURE

There has been no change in the capital structure of the Group during the six months ended 30 June 2016. The capital of the Group only comprises ordinary shares.

### FOREIGN CURRENCY RISK

Foreign exchange risk arises when business transaction or recognised assets or liabilities are denominated in a currency that is not the entity's functional currency.

The Group operates in the PRC with most of its transactions denominated and settled in RMB. The Group's assets and liabilities, and transactions arising from its operations do not expose the Group to material foreign exchange risk as the Group's assets and liabilities as at 30 June 2016 were denominated in the respective Group companies' functional currencies.

### USE OF NET PROCEEDS FROM THE IPO

The Company's H shares have been listed on the Stock Exchange since 11 November 2014. The net proceeds from the Listing after deduction of underwriting commissions, fees and listing related expenses payables amounted to approximately HK\$209.5 million (equivalent to approximately RMB165.3 million).

## 管理層討論與分析 Management Discussion and Analysis

為了提高公司暫時閒置募集資金使用效率，公司在確保不影響募集資金專案建設和募集資金使用的情況下，擬使用部分暫時閒置募集資金購買安全性高、流動性好、有保本約定的金融機構理財產品，以提高資金收益，提高公司暫時閒置募集資金的使用效率和效果，進一步提高公司整體收益，為公司和其全體股東謀取更好的投資回報。公司單筆購買理財產品金額或任意時點持有未到期的理財產品總額不超過人民幣75,000,000元。利用閒置募集資金購買銀行理財產品的期限不得超過十二個月。

有見及上述載列的近期業務發展策略及理由，董事會已議決自上市之未動用所得款項淨額中暫定分配不超過人民幣75,000,000元投資於理財產品。連同理財產品將予產生的收入，本公司將按招股章程所述，繼續動用所得款項淨額於建設無錫新設施及新研發中心。

上述所得款項用途的變更已獲本公司股東於2016年6月7日舉行的本公司股東週年大會上批准。

截至2016年6月30日止，本集團已分別動用約77,200,000港元、8,200,000港元及21,000,000港元以(i)撥付興建無錫新設施及新研發中心；(ii)發展若干目標研發項目；及(iii)作一般營運資金以及其他一般企業用途。於2016年6月30日，未被動用所得款項約103,100,000港元已存入中國持牌銀行。

With a view to improving efficiency in the use of the Company's temporarily idle raised proceeds, in the circumstance that the Company shall ensure that there will have no impacts on the projects construction of raised proceeds and the utilization of raised proceeds, the Company has proposed to utilize part of the temporarily idle raised proceeds to purchase wealth management products with high security, good liquidity and promised guarantee from financial institutions, in order to increase the capital revenue, improve the efficiency and effectiveness in the use of the Company's temporarily idle raised proceeds, which in turn shall further enhance the overall revenue of the Company and pursue better investment return to the Company and the shareholders of the Company as a whole. The amount of purchasing wealth management products or the total amount of unexpired wealth management products held at any time shall be no more than RMB75.0 million. The duration of purchasing wealth management products from banks by the utilization of idle raised proceeds shall not be more than 12 months.

In view of the recent business development strategies and reasons set out above, the Board resolved to temporarily allocate no more than RMB75.0 million out of the unutilized net proceeds from the Listing for investment in the wealth management products. Together with the income to be generated from the wealth management products, the Company will continue applying the net proceeds for the construction of the New Wuxi Facility and the New Research & Development Centre as stated in the Prospectus.

The above-mentioned change of use of proceeds was approved by the shareholders of the Company at the annual general meeting of the Company held on 7 June 2016.

Up to 30 June 2016, the Group has used approximately HK\$77.2 million, HK\$8.2 million and HK\$21.0 million for (i) funding the construction of the New Wuxi Facility and the New Research & Development Centre; (ii) developing certain targeted research and development projects; and (iii) general working capital and other general corporate purposes, respectively. As at 30 June 2016, the unused proceeds of approximately HK\$103.1 million were deposited in licensed banks in the PRC.

## 管理層討論與分析 Management Discussion and Analysis

### 業務前景

2016年下半年對本集團來說仍然是挑戰與機遇並存。面對國內外宏觀經濟形勢的變化和貨幣、環保、產能等各方面政策的調整，鋼簾線市場競爭將持續激烈，鐵礦石、焦炭等原料價格的走勢亦對鋼鐵成本變動有直接影響，為本集團帶來挑戰。然而，憑藉多年積累的行業經驗，本集團將一如既往抓緊機遇積極開拓國內市場、穩定和擴大現有的市場佔有率，保持本集團可持續增長及盈利的能力。此外，本集團將加大力度進行技術開發、培養技術管理與技術創新型人才。期望能夠致力保持於中國市場上的領導地位，向成為國際鋼絲製品生產的領先製造商的目標不斷邁進，為股東創造最大價值。

### 僱員及薪酬資料

於2016年6月30日，本集團僱用合共142名全職僱員，當中包括管理、財務、內部審核、研發、技術應用、品質控制、製造、採購、銷售及營銷員工。截至2016年6月30日止六個月，本集團的僱員薪酬總額約為人民幣8,500,000元，相當於本集團的總收入約28.2%。

本集團十分重視聘用及培訓優秀人才，透過向新僱員提供入職培訓計劃及向現有僱員提供持續內部培訓，提升彼等的行業、技術及產品知識、職業道德以及彼等於行業品質標準及工作安全標準方面的知識。此外，本集團鼓勵其僱員報讀高階課程及考取專業資格。

本集團有信心其僱員將繼續為本集團的成功提供堅實基礎，並將對客戶維持高水準服務。

### 或然負債

於2016年6月30日，本集團概無任何重大或然負債(2015年12月31日：無)。

### BUSINESS PROSPECTS

In the second half of 2016, the Group will have both challenges and opportunities. Facing the changes in domestic macroeconomic circumstances, policy adjustment of monetarism, environmental protection, production capacity and other aspects, steel cord markets competition will continue to be fierce. Price trend of iron ore, coke and other raw materials will also have a direct impact on changes in the cost of steel, which will bring challenges to the Group. However, with accumulated experience in the industry, we will continue to seize the opportunity to actively explore the domestic market, stabilize and expand the existing market share and maintain our ability for sustainable growth and profitability. Besides, the Group will enhance technology development, train talents on technology management and technology innovation. The Group will not only strive to maintain its leading position in the domestic market, but will also work towards the goal of becoming a leading manufacturer of steel wire products internationally, so as to create maximum value for shareholders.

### EMPLOYEE AND REMUNERATION INFORMATION

As at 30 June 2016, the Group employed a total of 142 full-time employees, including administration, finance, internal audit, research and development, technical application, quality control, manufacturing, procurement, sales and marketing staff. For the six months ended 30 June 2016, the Group's total employee remuneration was approximately RMB8.5 million, representing approximately 28.2% of the Group's total revenue.

The Group places great emphasis on recruiting and training quality personnel by providing orientation programs to the new employees and on-going internal training to the existing employees to enhance their industry, technical and product knowledge, their work ethics as well as their knowledge of industry quality standards and work safety standards. Furthermore, the Group encourages its employees to take advanced courses and obtain professional certifications.

The Group is confident that its employees will continue to provide a solid foundation for the success of the Group and will maintain a high standard of service to the customers.

### CONTINGENT LIABILITIES

As at 30 June 2016, the Group did not have any significant contingent liabilities (31 December 2015: Nil).

## 中期簡明綜合收益表

### Interim Condensed Consolidated Income Statement

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月 Six months ended 30 June		
		附註 Note	2016年 2016 未經審核 Unaudited	2015年 2015 未經審核 Unaudited
收入	Revenue	6	30,162	45,201
銷售成本	Cost of sales	7	(22,615)	(34,811)
<b>毛利</b>	<b>Gross profit</b>		<b>7,547</b>	10,390
銷售開支	Selling expenses	7	(2,142)	(1,906)
行政開支	Administrative expenses	7	(895)	(94,025)
其他收入	Other income	8	253	2,507
其他收益－淨額	Other gains-net	9	8	2,456
<b>經營利潤／(虧損)</b>	<b>Operating profit/(loss)</b>		<b>4,771</b>	(80,578)
財務收入	Finance income	11	2,009	3,399
財務開支	Finance expense	11	(72)	(257)
財務收入－淨額	Finance income-net	11	1,937	3,142
<b>除所得稅前利潤</b>	<b>Profit before income tax</b>		<b>6,708</b>	(77,436)
所得稅(開支)／抵免	Income tax (expense)/credit	12	(1,437)	17,721
<b>本公司股東應佔期內利潤／(虧損)</b>	<b>Profit/(loss) for the period attributable to shareholders of the Company</b>		<b>5,271</b>	(59,715)
<b>本公司股東應佔期內每股盈利／(虧損)</b> (以每股人民幣列示)	<b>Earnings/(loss) per share attributable to shareholders of the Company for the period (expressed in RMB per share)</b>			
－基本及攤薄	－ Basic and diluted	13	0.04	(0.47)

第19至39頁的附註為本中期綜合財務資料的一部分。

The notes on pages 19 to 39 are an integral part of this interim consolidated financial information.

## 中期簡明綜合全面收益表

### Interim Condensed Consolidated Statement of Comprehensive Income

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016 未經審核 Unaudited	2015年 2015 未經審核 Unaudited
期內利潤／(虧損)	<b>Profit/(loss) for the period</b>	<b>5,271</b>	(59,715)
其他全面收益	<b>Other comprehensive income</b>	–	–
本公司股東應佔期內全面收益 總額	<b>Total comprehensive income for the period attributable to shareholders of the Company</b>	<b>5,271</b>	(59,715)

第19至39頁的附註為本中期綜合財務資料的一部分。

The notes on pages 19 to 39 are an integral part of this interim consolidated financial information.



## 中期簡明綜合資產負債表

### Interim Condensed Consolidated Balance Sheet

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

	附註 Note	2016年 6月30日 30 June 2016 未經審核 Unaudited	2015年 12月31日 31 December 2015 經審核 Audited	
<b>資產</b>	<b>ASSETS</b>			
<b>非流動資產</b>	<b>Non-current assets</b>			
土地使用權	Land use rights	14	25,594	25,785
物業、廠房及設備	Property, plant and equipment	15	113,475	107,994
投資物業	Investment properties	16	21,585	19,671
無形資產	Intangible assets	17	127	200
貿易及其他應收款項	Trade and other receivables	18	28,385	3,470
遞延所得稅資產	Deferred income tax assets	19	8,589	9,655
			<b>197,755</b>	166,775
<b>流動資產</b>	<b>Current assets</b>			
存貨	Inventories	20	70,116	63,318
預付所得稅	Prepaid income tax		—	19
預付款項	Prepayments	21	10,396	9,084
貿易及其他應收款項	Trade and other receivables	18	143,135	181,688
有限制現金	Restricted cash	22	22,052	13,056
現金及現金等值項目	Cash and cash equivalents	22	198,110	169,801
			<b>443,809</b>	436,966
<b>總資產</b>	<b>Total assets</b>		<b>641,564</b>	603,741
<b>權益</b>	<b>EQUITY</b>			
股本	Share capital	23	128,000	128,000
股份溢價	Share premium	23	311,464	311,464
儲備	Reserves	24	55,854	55,463
保留盈利	Retained earnings		44,421	39,541
<b>總權益</b>	<b>Total equity</b>		<b>539,739</b>	534,468
<b>負債</b>	<b>LIABILITIES</b>			
<b>流動負債</b>	<b>Current liabilities</b>			
貿易及其他應付款項	Trade and other payables	25	53,836	48,159
預收客戶款項	Advances from customers	26	47,788	21,114
當期所得稅負債	Current income tax liabilities		201	—
			<b>101,825</b>	69,273
<b>非流動負債</b>	<b>Non-current liabilities</b>		—	—
<b>總負債</b>	<b>Total liabilities</b>		<b>101,825</b>	69,273
<b>總權益及負債</b>	<b>Total equity and liabilities</b>		<b>641,564</b>	603,741

第19至39頁的附註為本中期綜合財務資料的一部分。

The notes on pages 19 to 39 are an integral part of this interim consolidated financial information.

## 中期簡明綜合權益變動表

### Interim Condensed Consolidated Statement of Changes in Equity

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

	附註 Note	股本 Share capital	股份溢價 Share premium	儲備 Reserves	保留盈利 Retained earnings	總計 Total
未經審核 於2015年1月1日的結餘	Unaudited <b>Balance at 1 January 2015</b>	128,000	311,464	56,767	146,241	642,472
全面收益 期內虧損	<b>Comprehensive income</b> Loss for the period	–	–	–	(59,715)	(59,715)
全面收益總額	<b>Total comprehensive income</b>	–	–	–	(59,715)	(59,715)
與擁有人的交易	<b>Transaction with owners</b>					
轉撥至安全基金	Transfer to safety fund 24(a)	–	–	699	(699)	–
股息	Dividend 27	–	–	–	(19,200)	(19,200)
與擁有人的交易總額	<b>Total transactions with owners</b>	–	–	699	(19,899)	(19,200)
於2015年6月30日的結餘	<b>Balance at 30 June 2015</b>	128,000	311,464	57,466	66,627	563,557
未經審核 於2016年1月1日的結餘	Unaudited <b>Balance at 1 January 2016</b>	<b>128,000</b>	<b>311,464</b>	<b>55,463</b>	<b>39,541</b>	<b>534,468</b>
全面收益 期內利潤	<b>Comprehensive income</b> Profit for the period	–	–	–	<b>5,271</b>	<b>5,271</b>
全面收益總額	<b>Total comprehensive income</b>	–	–	–	<b>5,271</b>	<b>5,271</b>
與擁有人的交易	<b>Transaction with owners</b>					
轉撥至安全基金	Transfer to safety fund 24(a)	–	–	<b>391</b>	<b>(391)</b>	–
與擁有人的交易總額	<b>Total transactions with owners</b>	–	–	<b>391</b>	<b>(391)</b>	–
於2016年6月30日的結餘	<b>Balance at 30 June 2016</b>	<b>128,000</b>	<b>311,464</b>	<b>55,854</b>	<b>44,421</b>	<b>539,739</b>

第19至39頁的附註為本中期綜合財務資料的一部分。

The notes on pages 19 to 39 are an integral part of this interim consolidated financial information.

## 中期簡明綜合現金流量表

### Interim Condensed Consolidated Statement of Cash Flows

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月 Six months ended 30 June	
		附註 Note	
		2016年 2016 未經審核 Unaudited	2015年 2015 未經審核 Unaudited
<b>經營活動的現金流量</b>	<b>Cash flows from operating activities</b>		
營運所得現金	Cash generated from operations	46,061	14,980
已付利息	Interest paid	–	(378)
已付所得稅	Income tax paid	(151)	(257)
經營活動所得現金淨額	Net cash generated from operating activities	45,910	14,345
<b>投資活動的現金流量</b>	<b>Cash flows from investing activities</b>		
購買物業、廠房、設備及無形資產	Purchase of property, plant and equipment and intangible assets	(9,629)	(11,863)
出售物業、廠房、設備及土地使用權的所得款項	Proceeds from disposal of property, plant and equipment and land use right	–	7,162
購買理財產品	Purchase of wealth management products	(192,229)	–
投資理財產品所得款項	Proceeds from investment of wealth management products	193,325	–
有限制現金的變動	Change of restricted cash	(8,996)	(76)
投資活動所用現金淨額	Net cash used in investing activities	(17,529)	(4,777)
<b>融資活動的現金流量</b>	<b>Cash flows from financing activities</b>		
償還借款	Repayments of borrowings	–	(75,250)
支付上市相關開支	Payments for listing-related expenses	–	(8,042)
融資活動所用現金淨額	Net cash used in financing activities	–	(83,292)
現金及現金等值項目淨增加/(減少)	<b>Net increase/(decrease) in cash and cash equivalents</b>	<b>28,381</b>	(73,724)
外匯匯率變動影響	<b>Effect of foreign exchange rate changes</b>	<b>(72)</b>	2,254
期初的現金及現金等值項目	<b>Cash and cash equivalents at the beginning of the period</b>	<b>169,801</b>	239,557
期末的現金及現金等值項目	<b>Cash and cash equivalents at the end of the period</b>	<b>198,110</b>	168,087

第19至39頁的附註為本中期綜合財務資料的一部分。

The notes on pages 19 to 39 are an integral part of this interim consolidated financial information.

# 中期簡明綜合財務資料附註

## Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 1 本集團的一般資料

無錫盛力達科技股份有限公司(「本公司」)及其附屬公司(統稱「本集團」)的主要業務為製造及銷售製造鋼絲製品的一系列設備。

本公司為於2006年3月21日在中華人民共和國(「中國」)註冊成立的有限責任公司。於2012年7月24日，本公司根據中國相關法律及法規改制為股份有限公司。本公司的註冊辦事處地址為中國江蘇省無錫惠山經濟開發區堰新東路1號。

於2014年11月11日，本公司H股於香港聯合交易所有限公司(「聯交所」)主板上市。

除非另有所指，否則本中期簡明綜合財務資料按人民幣千元呈列。

本公司董事會已於2016年8月18日批准刊發本中期簡明綜合財務資料。

本中期簡明綜合財務資料未經審核。

### 2 編製基準

截至2016年6月30日止六個月的本中期簡明綜合財務資料乃根據香港會計準則(「香港會計準則」)第34號「中期財務報告」編製。中期簡明綜合財務資料須與截至2015年12月31日止年度的年度財務報表一併閱讀，該年度財務報表乃根據香港財務報告準則(「香港財務報告準則」)編製。

### 1 GENERAL INFORMATION OF THE GROUP

Wuxi Sunlit Science and Technology Company Limited (無錫盛力達科技股份有限公司) (the “Company”) and its subsidiaries (together, the “Group”) are principally engaged in the manufacturing and sale of a range of equipment for manufacturing steel wire products.

The Company was incorporated in the People’s Republic of China (the “PRC”) as a limited liability company on 21 March 2006. The Company was converted into a joint stock company with limited liabilities under relevant PRC laws and regulations on 24 July 2012. The address of the Company’s registered office is 1 Yanxin Road East, Huishan Economic Development Zone, Wuxi, Jiangsu Province, PRC.

The Company’s H shares were listed on the Main Board of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on 11 November 2014.

This interim condensed consolidated financial information is presented in Renminbi thousands (RMB’000), unless otherwise stated.

This interim condensed consolidated financial information has been approved for issue by the Board of Directors of the Company on 18 August 2016.

This interim condensed consolidated financial information has not been audited.

### 2 BASIS OF PREPARATION

This interim condensed consolidated financial information for the six months ended 30 June 2016 has been prepared in accordance with Hong Kong Accounting Standard (“HKAS”) 34, ‘Interim financial reporting’. The interim condensed consolidated financial information should be read in conjunction with the annual financial statements for the year ended 31 December 2015, which have been prepared in accordance with Hong Kong Financial Reporting Standards (“HKFRSs”).

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 3 會計政策

除下文所述者外，所應用會計政策與截至2015年12月31日止年度的年度財務報表所應用者（如該等年度財務報表所述者）一致。

#### (a) 本集團所採納的新訂及經修訂準則

本集團已於2016年1月1日開始的財政期間首次採納以下準則。採納該等新訂及經修訂準則以及詮釋對本集團的中期綜合財務資料並無任何重大影響。

香港財務報告準則第14號	監管遞延賬目	HKFRS 14	Regulatory Deferral Accounts
香港財務報告準則第11號的修訂	收購合營業務權益	HKFRS 11 (Amendment)	Acquisitions of Interests in Joint Operations
香港會計準則第16號及香港會計準則第38號的修訂	對可接受的折舊及攤銷方法的澄清	HKAS 16 and 38 (Amendment)	Clarification of Acceptable Methods of Depreciation and Amortisation
香港會計準則第16號及香港會計準則第41號的修訂	農業：生產性植物	HKAS 16 and HKAS 41 (Amendments)	Agriculture: Bearer Plants
香港財務報告準則第10號、香港財務報告準則第12號及香港會計準則第28號的修訂	投資實體：應用合併入賬的例外情況	HKFRS 10,12 and HKAS 28 (Amendment)	Investment entities: applying the consolidation exception
香港會計準則第27號的修訂	獨立財務報表的權益法	HKAS 27 (Amendment)	Equity Method in Separate Financial Statements
香港財務報告準則的修訂	2012年至2014年週期年度改進	HKFRSs (Amendment)	Annual Improvements 2012–2014 Cycle
香港會計準則第1號	披露計劃	HKAS 1	Disclosure initiative

### 3 ACCOUNTING POLICIES

Except as described below, the accounting policies applied are consistent with those of the annual financial statements for the year ended 31 December 2015, as described in those annual financial statements.

#### (a) New and amended standards adopted by the Group

The following standards have been adopted by the Group for the first time for the financial period beginning on 1 January 2016. The adoption of these new and amended standards and interpretations does not have any significant impact on the Group's interim consolidated financial information.

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 3 會計政策(續)

#### (b) 已頒佈但尚未生效的新訂準則及準則修訂

下列新訂準則及準則修訂為於2016年1月1日開始的財政年度已頒佈但尚未生效，且未獲本集團提早採納：

### 3 ACCOUNTING POLICIES (Continued)

#### (b) New standards and amendments to standards that have been issued but are not effective

The following new standards and amendments to standards have been issued but are not effective for the financial year beginning 1 January 2016 and have not been early adopted by the Group:

準則／修訂／詮釋 Standards/ Amendments/ Interpretation	修訂主題 Subject of amendment
香港會計準則第12號的修訂 HKAS 12 (Amendment)	所得稅 <sup>1</sup> Income taxes <sup>1</sup>
香港會計準則第7號的修訂 HKAS 7 (Amendment)	現金流量表 <sup>1</sup> Statement of cash flows <sup>1</sup>
香港財務報告準則第15號 HKFRS 15	來自客戶合同的收入 <sup>2</sup> Revenue from Contracts with Customers <sup>2</sup>
香港財務報告準則第9號 HKFRS 9	金融工具 <sup>2</sup> Financial Instruments <sup>2</sup>
香港財務報告準則第16號 HKFRS 16	租賃 <sup>3</sup> Leases <sup>3</sup>
香港財務報告準則第10號、香港財務報告準則第12號及香港會計準則第28號的修訂 HKFRS 10,12 and HKAS 28 (Amendment)	投資者與其聯營或合營企業之間的資產出售或投入 <sup>4</sup> Sale or Contribution of Assets between an Investor and its Associate or Joint Venture <sup>4</sup>

1 於2017年1月1日或之後開始的年度期間生效  
2 於2018年1月1日或之後開始的年度期間生效  
3 於2019年1月1日或之後開始的年度期間生效  
4 該等修訂原先於2016年1月1日或之後開始的年度期間生效。於2015年12月，香港會計師公會財務報告準則委員會批准押後／撤銷該等修訂的生效日期。該等修訂的新生效日期將於日後釐定。提早應用該等修訂仍獲允許。

1 Effective for annual periods beginning on or after 1 January 2017  
2 Effective for annual periods beginning on or after 1 January 2018  
3 Effective for annual periods beginning on or after 1 January 2019  
4 The amendments were originally intended to be effective for annual periods beginning on or after 1 January 2016. In December 2015, the HKICPA Financial Reporting Standards Committee approved the deferral/removal of the effective date of the amendments. A new effective date of the amendments will be determined on a future date. Early application of the amendments continues to be permitted

本集團現正評估首次應用該等準則及準則修訂對本集團財務報表的影響。採納上述準則及準則修訂預期將不會對本集團的經營業績或財務狀況產生重大影響。

The Group is in the process of making an assessment on the impact of these standards and amendments to standards on the financial statements of the Group in the initial application. The adoption of the above is not expected to have a material effect on the Group's operating results or financial position.

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 3 會計政策(續)

(c) 中期所得稅按適用於預期年度盈利總額的稅率累計。

### 4 估計

編製中期財務資料需要管理層作出可影響會計政策應用以及資產及負債、收入及開支所呈報數額的判斷、估計及假設。實際結果可能與該等估計有所差異。

在編製截至2016年6月30日止六個月的中期簡明綜合財務資料時，管理層於應用本集團會計政策時所作出的重大判斷及估計不確定性的主要來源與截至2015年12月31日止年度的綜合財務報表所應用者相同。

### 5 財務風險管理

#### 5.1 財務風險因素

本集團的業務性質令其須承受各類財務風險：市場風險(包括外匯風險、現金流量及公平值利率風險)、信用風險及流動資金風險。

截至2016年6月30日止六個月的中期簡明綜合財務資料並無載列年度財務報表內規定的所有財務風險管理資料及披露事項，應與本集團於2015年12月31日的年度財務報表一併閱讀。

自年末以來，風險管理政策概無任何變動。

#### 5.2 流動資金風險

與截至2015年12月31日止年度相比，金融負債的未貼現合同現金流出概無重大變動。

### 3 ACCOUNTING POLICIES (Continued)

(c) Taxes on income in the interim periods are accrued using the tax rate that would be applicable to expected total annual earnings.

### 4 ESTIMATES

The preparation of interim financial information requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expense. Actual results may differ from these estimates.

In preparing the interim condensed consolidated financial information for the six months ended 30 June 2016, the significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the consolidated financial statements for the year ended 31 December 2015.

### 5 FINANCIAL RISK MANAGEMENT

#### 5.1 Financial risk factors

The Group's activities expose it to a variety of financial risks: market risk (including foreign exchange risk, cash flow and fair value interest rate risk), credit risk and liquidity risk.

The interim condensed consolidated financial information for the six months ended 30 June 2016 does not include all financial risk management information and disclosures required in the annual financial statements, and should be read in conjunction with the Group's annual financial statements as at 31 December 2015.

There have been no changes in the risk management policies since year end.

#### 5.2 Liquidity risk

Compared to the year ended 31 December 2015, there was no material change in the contractual undiscounted cash out flows for financial liabilities.

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 5 財務風險管理(續)

#### 5.3 公平值估計

本集團並無按公平值重新計量的金融資產或金融負債。

本集團金融資產(包括貿易及其他應收款項、受限制銀行存款以及現金及現金等值項目)及短期負債(包括貿易及其他應付款項)均屬於短期限，故其公平值與賬面值相若。

### 6 收入

主要經營決策者(「主要經營決策者」)已確定為本公司的執行董事。主要經營決策者視本集團業務為單一的經營分部，並按此審閱財務報表。

本集團主要從事生產及銷售一系列用於製造鋼絲製品的設備。截至2016年及2015年6月30日止六個月，來自銷售貨品的收入如下：

### 5 FINANCIAL RISK MANAGEMENT (Continued)

#### 5.3 Fair value estimation

There are no financial assets or financial liabilities of the Group re-measured at fair value.

The fair values of the Group's financial assets (including trade and other receivables, restricted bank deposits and cash and cash equivalents) and short-term liabilities (including trade and other payables) approximate their carrying amounts due to their short-term maturities.

### 6 REVENUE

The chief operating decision-maker ("CODM") has been identified as the executive directors of the Company. The CODM regards the Group's business as a single operating segment and reviews the financial statements accordingly.

The Group is principally engaged in the manufacturing and sale of a range of equipment for manufacturing steel wire products. Revenues from sales of goods for the six months ended 30 June 2016 and 2015 are as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
生產線	Production lines		
– 電鍍黃銅絲生產線	– Brass electroplating wire production lines	21,396	12,179
– 其他生產線	– Other production lines	4,094	1,856
單機	Standalone machines	–	25,402
修模設備、零部件及配件	Mould repairing equipment, components parts and accessories	3,716	5,191
租金收入	Rental income	956	573
		<b>30,162</b>	45,201



## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 6 收入(續)

本集團僅在中國內地經營業務。截至2016年及2015年6月30日止六個月，總收入的地理資料如下：

### 6 REVENUE (Continued)

The Group mainly operates its business within mainland China. For the six months ended 30 June 2016 and 2015, the geographical information on the total revenue are as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
收入	Revenue		
— 中國內地	— Mainland China	17,364	43,666
— 其他	— Others	12,798	1,535
		<b>30,162</b>	45,201

本集團的收入來自以下外部客戶，該等客戶於截至2016年6月30日或2015年6月30日止六個月各自貢獻本集團收入10%以上：

The Group's revenues were derived from the following external customers that individually contributed more than 10% of the Group's revenues in the six months ended either 30 June 2016 or 30 June 2015:

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
公司A	Company A	12,798	—
公司B	Company B	11,419	314
公司C	Company C	3,271	12,179
公司D	Company D	809	20,360
公司E	Company E	54	5,118
		<b>28,351</b>	37,971

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 7 按性質劃分的開支

### 7 EXPENSES BY NATURE

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
製成品及在製品的存貨變動	Changes in inventories of finished goods and work in progress	(7,285)	17,711
原材料耗用	Raw materials used	23,530	13,861
僱員福利開支(附註10)	Employee benefit expenses (note 10)	8,513	10,804
折舊及攤銷(附註14、15、16及17)	Depreciation and amortisation (notes 14, 15, 16 and 17)	4,401	3,727
專業費用	Professional fees	2,977	3,248
存貨減記	Inventory write-down	1,539	755
其他稅項支出	Other tax charges	1,049	893
差旅開支	Travelling expenses	810	1,107
辦公開支	Office expenses	751	1,024
外包安裝費	Outsourced installation fee	576	19
運輸開支	Transportation expenses	550	322
業務招待費	Entertainment expenses	516	721
應收款項(撥備撥回)/減值撥備	(Reversal of allowance)/allowance for impairment of receivables	(13,245)	75,137
核數師酬金	Auditors' remuneration		
— 審計服務	— Audit services	462	462
其他開支	Other expenses	508	951
<b>總銷售成本、銷售開支及行政開支</b>	<b>Total cost of sales, selling expenses and administrative expenses</b>	<b>25,652</b>	<b>130,742</b>

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 8 其他收入

### 8 OTHER INCOME

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
增值稅(「增值稅」)退稅(附註(a))	Value-added tax ("VAT") refunds (Note (a))	249	497
政府補貼(附註(b))	Government subsidies (Note (b))	4	2,010
		<b>253</b>	2,507

附註：

Notes:

- (a) 根據相關稅務法規，直接全資附屬公司無錫海盛軟件科技有限公司(「海盛軟件」)銷售自行開發軟件產品有權自2011年12月至2016年10月享有增值稅退稅。
- (a) According to the relevant tax regulations, the sales of self-developed software products of a direct wholly-owned subsidiary, Wuxi Haisheng Software Technology Company Limited (無錫海盛軟件科技有限公司) ("Haisheng Software"), is entitled to VAT refunds from December 2011 until October 2016.
- (b) 政府補貼主要指本集團科研項目補貼及企業發展補貼。
- (b) Government subsidies mainly represented subsidies for the Group's technical research projects and for corporate development.

### 9 其他收益－淨額

### 9 OTHER GAINS – NET

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
匯兌(虧損)/收益	Foreign exchange (losses)/gains	(41)	43
補償收益	Compensation gains	49	–
出售廠房及設備及土地使用權的收益淨額	Gains on disposal of plant and equipment and land used right, net	–	2,413
		<b>8</b>	2,456

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 10 僱員福利開支(包括董事及監事酬金) 10 EMPLOYEE BENEFIT EXPENSES (INCLUDING DIRECTORS' AND SUPERVISOR'S EMOLUMENTS)

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
工資、薪金及酌情花紅	Wages, salaries and discretionary bonuses	5,995	7,724
其他社會保障成本、住房福利及其他僱員福利	Other social security costs, housing benefits and other employee benefits	1,387	1,705
退休金成本－界定供款計劃	Pension costs – defined contribution plans	1,131	1,375
		<b>8,513</b>	10,804

### 11 財務收入－淨額 11 FINANCE INCOME – NET

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
財務開支：	Finance expense:		
－匯兌虧損	－ Exchange losses	(72)	－
－銀行借款利息開支	－ Interest expense of bank borrowings	－	(429)
減：合資格資產資本化金額	Less: amounts capitalised on qualifying assets	－	172
		<b>(72)</b>	(257)
財務收入：	Finance income:		
－銀行利息收入	－ Bank interest income	913	1,145
－理財產品的利息收入	－ Interest income on wealth management products	1,096	－
－匯兌收益	－ Exchange gains	－	2,254
		<b>2,009</b>	3,399
財務收入－淨額	<b>Finance income – net</b>	<b>1,937</b>	3,142

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 12 所得稅開支／(抵免)

### 12 INCOME TAX EXPENSE/(CREDIT)

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
當期所得稅－中國企業所得稅	Current income tax – PRC corporate income tax	371	737
遞延所得稅(附註19)	Deferred income tax (Note 19)	1,066	(18,458)
<b>所得稅開支／(抵免)</b>	<b>Income tax expense/(credit)</b>	<b>1,437</b>	<b>(17,721)</b>

除下文所述的中國企業所得稅外，本集團毋須繳納其他司法權區的所得稅。

Except for the PRC corporate income tax described below, the Group is not subject to income tax of other jurisdictions.

#### 中國企業所得稅(「企業所得稅」)

本集團就其於中國成立的實體的應課稅收入撥備企業所得稅。

#### PRC corporate income tax (“CIT”)

CIT is provided on the assessable income of entities within the Group established in the PRC.

根據中國企業所得稅法(「新《企業所得稅法》」)，由2008年1月1日起，所有類型實體的企業所得稅統一為25%。

Pursuant to the PRC Corporate Income Tax Law (the “New CIT Law”), the CIT is unified at 25% for all types of entities, effective from 1 January 2008.

海盛軟件於2012年取得新《企業所得稅法》項下新成立軟件企業的資格。根據相關稅務法規，海盛軟件獲豁免繳納企業所得稅兩年，而隨後三年(自商業運作的首年或自錄得經營利潤(抵銷往年所產生稅項虧損後)的首年開始)則享有50%適用稅率減免。截至2016年6月30日止六個月的適用企業所得稅稅率為12.5%(截至2015年6月30日止六個月：12.5%)。

Haisheng Software is qualified as a newly established software enterprise under the New CIT Law in 2012. According to relevant tax regulations, Haisheng Software is exempt from CIT for two years, followed by a 50% reduction in the applicable tax rates for the next three years, commencing either from the first year of commercial operations or from the first year of profitable operation after offsetting tax losses incurred in prior years. For the six months ended 30 June 2016, the applicable CIT rate is 12.5% (six months ended 30 June 2015: 12.5%).

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 13 每股盈利

每股基本盈利的計算方法為將本公司股東應佔利潤或虧損除以期內普通股的加權平均數。

### 13 EARNINGS PER SHARE

The basic earnings per share is calculated by dividing the profit or loss attributable to the shareholders of the Company by the weighted average number of ordinary shares during the period.

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
本公司股東應佔利潤／(虧損)(人民幣千元)	Profit/(loss) attributable to shareholders of the Company (RMB'000)	5,271	(59,715)
已發行普通股的加權平均數(千股)	Weighted average number of ordinary shares in issue (thousand)	128,000	128,000
每股基本及攤薄盈利／(虧損)(人民幣／股)	Basic and diluted earnings/(loss) per share (RMB/share)	0.04	(0.47)

由於本公司於2016年及2015年6月30日並無任何潛在發行在外攤薄普通股，故每股攤薄盈利等於每股基本盈利。

As the Company did not have any dilutive potential ordinary shares outstanding as at 30 June 2016 and 2015, diluted earnings per share is equal to basic earnings per share.

### 14 土地使用權

### 14 LAND USE RIGHTS

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
於期初	At the beginning of the period	25,785	34,251
出售	Disposal	—	(3,302)
劃轉至投資物業	Transfer to investment property	—	(4,323)
攤銷	Amortisation	(191)	(384)
於期末	At the end of the period	25,594	26,242

本集團於土地使用權的權益指經營租賃預付款項。本集團所有土地使用權均位於中國內地，並根據租約持有45至50年。

The Group's interests in land use rights represent prepayment for operating leases. All the land use rights of the Group are located in mainland China and are held on leases for 45 to 50 years.

本集團土地使用權的攤銷已於綜合收益表的行政開支扣除。

Amortisation of the Group's land use rights has been charged to administrative expenses in the consolidated income statement.

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 15 物業、廠房及設備

### 15 PROPERTY, PLANT AND EQUIPMENT

		樓宇	機器	汽車	電腦及 電子設備	辦公室 設備	室內裝修	在建工程	總計
		Buildings	Machinery	Vehicles	Computer and electronic equipment	Office equipment	Interior decoration	Construction in progress	Total
<b>於2015年1月1日</b>	<b>At 1 January 2015</b>								
成本	Cost	87,620	4,736	6,268	3,651	964	1,150	16,499	120,888
累計折舊	Accumulated depreciation	(8,048)	(1,879)	(2,818)	(2,734)	(777)	(77)	–	(16,333)
賬面淨值	Net book amount	79,572	2,857	3,450	917	187	1,073	16,499	104,555
<b>截至2015年6月30日止六個月</b>	<b>Six months ended 30 June 2015</b>								
期初賬面淨值	Opening net book amount	79,572	2,857	3,450	917	187	1,073	16,499	104,555
添置	Additions	–	–	760	18	48	–	21,011	21,837
劃轉至投資物業	Transfer to investment property	(16,266)	–	–	–	–	–	–	(16,266)
出售	Disposals	–	–	(9)	–	–	–	(1,438)	(1,447)
折舊費用	Depreciation charge	(1,712)	(225)	(606)	(261)	(60)	(38)	–	(2,902)
期末賬面淨值	Closing net book amount	61,594	2,632	3,595	674	175	1,035	36,072	105,777
<b>於2015年6月30日</b>	<b>At 30 June 2015</b>								
成本	Cost	66,571	4,736	6,858	3,669	1,012	1,150	36,072	120,068
累計折舊	Accumulated depreciation	(4,977)	(2,104)	(3,263)	(2,995)	(837)	(115)	–	(14,291)
賬面淨值	Net book amount	61,594	2,632	3,595	674	175	1,035	36,072	105,777
<b>於2016年1月1日</b>	<b>At 1 January 2016</b>								
成本	Cost	100,766	7,015	6,587	3,647	997	1,150	4,914	125,076
累計折舊	Accumulated depreciation	(6,806)	(2,441)	(3,596)	(3,210)	(876)	(153)	–	(17,082)
賬面淨值	Net book amount	93,960	4,574	2,991	437	121	997	4,914	107,994
<b>截至2016年6月30日止六個月</b>	<b>Six months ended 30 June 2016</b>								
期初賬面淨值	Opening net book amount	93,960	4,574	2,991	437	121	997	4,914	107,994
添置	Additions	–	–	–	13	32	–	11,487	11,532
劃轉	Transfers	10,093	594	–	2,315	420	741	(14,163)	–
劃轉至投資物業	Transfer to investment property	(2,498)	–	–	–	–	–	–	(2,498)
折舊費用	Depreciation charge	(2,409)	(305)	(553)	(195)	(40)	(51)	–	(3,553)
期末賬面淨值	Closing net book amount	99,146	4,863	2,438	2,570	533	1,687	2,238	113,475
<b>於2016年6月30日</b>	<b>At 30 June 2016</b>								
成本	Cost	106,625	7,609	6,587	5,967	1,449	1,891	2,238	132,366
累計折舊	Accumulated depreciation	(7,479)	(2,746)	(4,149)	(3,397)	(916)	(204)	–	(18,891)
賬面淨值	Net book amount	99,146	4,863	2,438	2,570	533	1,687	2,238	113,475

折舊費用乃計入綜合收益表的以下類別：

Depreciation charges were included in the following categories in the consolidated income statement:

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
銷售成本	Cost of sales	1,564	61
行政開支	Administrative expenses	1,834	2,715
銷售開支	Selling expenses	155	126
		<b>3,553</b>	2,902

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

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### 16 投資物業

### 16 INVESTMENT PROPERTIES

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
<b>截至6月30日止六個月</b>	<b>Six months ended 30 June</b>		
期初賬面淨值	Opening net book amount	19,671	–
轉撥自業主自用物業	Transfer from owner-occupied properties	2,498	20,589
折舊及攤銷費用	Depreciation and amortisation charge	(584)	(367)
<b>期末賬面淨值</b>	<b>Closing net book amount</b>	<b>21,585</b>	20,222
<b>於6月30日</b>	<b>At 30 June</b>		
成本	Cost	30,349	26,115
累計折舊及攤銷	Accumulated depreciation and amortisation	(8,764)	(5,893)
<b>賬面淨值</b>	<b>Net book amount</b>	<b>21,585</b>	20,222

投資物業，主要由租賃土地和樓宇構成，持有為獲得長期租金收益或作為資本增值或兩者兼備，同時並非由本集團佔用。投資物業初步以成本計量，其後按成本減累計折舊及累計減值虧損列賬。投資物業乃以直線法按足以在其估計可使用年期20至50年內撇銷其成本的折舊率折舊。於各結算日，本集團會對投資物業的餘值及可使用年期進行覆核，並視乎情況作出適當調整。任何修訂的影響會於出現變動時計入綜合收益表。

Investment properties, principally comprising leasehold land and buildings, are held for long-term rental yields or capital appreciation or both, and are not occupied by the Group. Investment properties are initially measured at cost and subsequently carried at cost less accumulated depreciation and accumulated impairment losses. Investment properties are depreciated on a straight line basis, at rates sufficient to write off their costs over their estimated useful lives of 20 to 50 years. The residual values and useful lives of investment properties are reviewed, and adjusted as appropriate at each balance sheet date. The effects of any revision are included in the consolidated income statement when the changes arise.

以下數額已於中期簡明綜合收益表確認：

The following amounts have been recognised in the interim condensed consolidated income statement:

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
租金收入	Rental income	956	573
產生租金收入直接營運開支	Direct operating expenses that generate rental income	(584)	(367)
		<b>372</b>	206



## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 17 無形資產

### 17 INTANGIBLE ASSETS

		電腦軟件 Computer software
<b>於2015年1月1日</b>	<b>At 1 January 2015</b>	
成本	Cost	732
累計攤銷	Accumulated amortisation	(385)
<b>賬面淨值</b>	<b>Net book amount</b>	<b>347</b>
<b>截至2015年6月30日止六個月</b>	<b>Six months ended 30 June 2015</b>	
期初賬面淨值	Opening net book amount	347
攤銷費用	Amortisation charge	(74)
<b>期末賬面淨值</b>	<b>Closing net book amount</b>	<b>273</b>
<b>於2015年6月30日</b>	<b>At 30 June 2015</b>	
成本	Cost	732
累計攤銷	Accumulated amortisation	(459)
<b>賬面淨值</b>	<b>Net book amount</b>	<b>273</b>
<b>於2016年1月1日</b>	<b>At 1 January 2016</b>	
成本	Cost	<b>732</b>
累計攤銷	Accumulated amortisation	<b>(532)</b>
<b>賬面淨值</b>	<b>Net book amount</b>	<b>200</b>
<b>截至2016年6月30日止六個月</b>	<b>Six months ended 30 June 2016</b>	
期初賬面淨值	Opening net book amount	<b>200</b>
攤銷費用	Amortisation charge	<b>(73)</b>
<b>期末賬面淨值</b>	<b>Closing net book amount</b>	<b>127</b>
<b>於2016年6月30日</b>	<b>At 30 June 2016</b>	
成本	Cost	<b>732</b>
累計攤銷	Accumulated amortisation	<b>(605)</b>
<b>賬面淨值</b>	<b>Net book amount</b>	<b>127</b>

無形資產的攤銷已於綜合收益表中的行政開支扣除。

Amortisation of the intangible assets has been charged to administrative expenses in the consolidated income statement.

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 18 貿易及其他應收款項

### 18 TRADE AND OTHER RECEIVABLES

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
貿易應收款項－第三方(附註(a))	Trade receivables – third parties (Note (a))	206,649	243,349
減：貿易應收款項減值撥備	Less: allowance for impairment of trade receivables	(89,699)	(106,665)
貿易應收款項淨額	Trade receivables – net	116,950	136,684
應收票據(附註(b))	Notes receivables (note (b))	53,347	47,698
應收利息	Interest receivables	558	364
其他應收款項－第三方	Other receivables – third parties	877	624
減：其他應收款項減值撥備	Less: allowance for impairment of other receivables	(212)	(212)
		171,520	185,158
減：非流動部分－貿易應收款項	Less: non-current portion – trade receivables	(28,385)	(3,470)
流動部分	Current portion	143,135	181,688

附註：

- (a) 除由客戶保留的部分合約金額以支付本集團的產品質量保證金外，本集團並無在銷售合約內向客戶授予信貸條款。於2016年6月30日，貿易應收款項包括該等保留金額約為人民幣64,299,000元(2015年12月31日：約人民幣71,290,000元)，佔貿易應收款項約31.1%(2015年12月31日：約29.3%)。貿易應收款項於產品質量保證期(通常由客戶驗收設備起計12個月)屆滿後到期收取。
- (b) 本集團的應收票據包括銀行承兌票據及商業承兌票據，且一般於簽發日期起計六個月內結算。

Notes:

- (a) Apart from a portion of the contract sum retained by customers to cover the Group's product quality warranty, the Group does not grant credit terms to customers in the sales contract. Included in trade receivables as at 30 June 2016 are such retained sums of approximately RMB64,299,000 (31 December 2015: approximately RMB71,290,000) representing approximately 31.1% (31 December 2015: approximately 29.3%) of trade receivables. These are due for collection upon the expiry of product quality warranty period (which is usually 12 months from the acceptance by the customer of the equipment).
- (b) Notes receivables of the Group include bank acceptance notes and commercial acceptance notes, and are usually settled within six months from the date of issue.

根據總貿易應收款項的確認日期於各結算日的賬齡分析如下：

The ageing analysis based on recognition date of the gross trade receivables at the respective balance sheet dates are as follows:

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
1年內	Up to 1 year	16,519	24,812
1至2年	1-2 years	82,502	119,936
2至3年	2-3 years	59,790	54,177
超過3年	Over 3 years	47,838	44,424
		206,649	243,349

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 18 貿易及其他應收款項(續)

以下已逾期但尚未減值的貿易應收款項乃與數名近期並無拖欠記錄的獨立客戶有關。該等貿易應收款項的賬齡分析如下：

### 18 TRADE AND OTHER RECEIVABLES (Continued)

The following trade receivables were past due but not impaired related to a number of independent customers with no recent history of default. The ageing analysis of these trade receivables is as follows:

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
逾期1年以內	Past due within 1 year	20,392	24,146
逾期1至2年	Past due for 1 to 2 years	18,867	48,359
逾期2至3年	Past due for 2 to 3 years	362	868
逾期3年以上	Past due over 3 years	38	38
		<b>39,659</b>	73,411

全部或部分減值的貿易應收款項如下：

Trade receivables wholly or partially impaired are as follows:

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
貿易應收款項	Trade receivables	89,840	119,268
減值撥備	Allowance for impairment	(89,699)	(106,665)
貿易應收款項淨額	Trade receivables-net	141	12,603

該等已減值貿易應收款項的賬齡分析如下：

The ageing analysis of these impaired trade receivables are as follows:

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
1年內	Up to 1 year	324	15,452
1至2年	1-2 years	27,306	44,672
2至3年	2-3 years	22,584	31,727
超過3年	Over 3 years	39,626	27,417
		<b>89,840</b>	119,268

本集團貿易及其他應收款項的賬面值以下列貨幣計值：

The carrying amounts of the Group's trade and other receivables are denominated in the following currencies:

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
人民幣	RMB	259,026	290,431
美元	US dollar	2,405	1,604
		<b>261,431</b>	292,035

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 18 貿易及其他應收款項(續)

貿易及其他應收款項的減值撥備變動如下：

### 18 TRADE AND OTHER RECEIVABLES (Continued)

Movements of allowance for impairment of trade and other receivables are as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
於期初	At the beginning of the period	106,877	23,324
額外減值撥備	Additional allowance for impairment	–	75,137
減值撥備撥回	Reversal of allowance for impairment	(13,245)	–
撇減為不可收回的應收款項	Receivables written off as uncollectible	(3,721)	(840)
於期末	At the end of the period	89,911	97,621

應收款項減值撥備的設立及解除已計入中期簡明綜合收益表「(撥備撥回)/應收款項減值撥備」內(附註7)。計入撥備賬的款項一般在預期不能於收回額外現金時撇減。

The creation and release of allowance for impaired receivables have been included in “(Reversal of allowance)/allowance for impairment of receivables” in the interim condensed consolidated income statement (Note 7). Amounts charged to the allowance account are generally written off when there is no expectation of recovering additional cash.

貿易及其他應收款項的其他類別項目並不包含已減值資產。

The other classes within trade and other receivables do not contain impaired assets.

貿易及其他應收款項的公平值與其賬面值相若。

The fair values of trade and other receivables approximate their carrying amounts.

於報告日期所面臨的最大信貸風險乃上述各類別應收款項的賬面值。本集團並無持有任何抵押品作擔保。

The maximum exposure to credit risk at the reporting date is the carrying amounts of each class of receivables mentioned above. The Group does not hold any collateral as security.

### 19 遞延所得稅資產

### 19 DEFERRED INCOME TAX ASSETS

		截至6月30日止六個月 Six months ended 30 June	
		2016年 2016	2015年 2015
於1月1日期初餘額	Opening balance at 1 January	9,655	5,581
(計入)/扣自收益表	(Credited)/charged to the income statement	(1,066)	18,458
於6月30日期末餘額	Closing balance at 30 June	8,589	24,039

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 20 存貨

### 20 INVENTORIES

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
原材料	Raw materials	19,895	18,843
在製品	Work in progress	36,234	33,008
製成品	Finished goods	13,987	11,467
		<b>70,116</b>	63,318

### 21 預付款項

### 21 PREPAYMENTS

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
預付增值稅及其他稅項	Prepayments for value added tax and other taxes	8,439	8,229
購買原材料的預付款項	Prepayments for purchase of raw materials	1,938	628
其他	Others	19	227
		<b>10,396</b>	9,084

### 22 現金及現金等值項目

### 22 CASH AND CASH EQUIVALENTS

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
銀行及庫存現金	Cash at bank and on hand	120,099	46,069
短期銀行存款	Short-term bank deposits	100,063	136,788
		<b>220,162</b>	182,857
減：有限制現金(附註(a))	Less: restricted cash (Note (a))	(22,052)	(13,056)
現金及現金等值項目	Cash and cash equivalents	<b>198,110</b>	169,801

附註：

(a) 以人民幣計值的有限制現金指質押予銀行作為應付票據(附註25)及出口銷售擔保函擔保的現金存款。

Note:

(a) The restricted cash which is denominated in RMB represented cash deposits pledged to banks as security for notes payable (Note 25) and letter of guarantee for export sales.

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 22 現金及現金等值項目 (續)

本集團的現金及現金等值項目以及有限制現金以下列貨幣計值：

### 22 CASH AND CASH EQUIVALENTS (Continued)

The Group's cash and cash equivalents and restricted cash are denominated in the following currencies:

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
人民幣	RMB	220,001	181,640
美元	US\$	152	1,206
港元	HK\$	9	11
		<b>220,162</b>	182,857

### 23 股本及股份溢價

### 23 SHARE CAPITAL AND SHARE PREMIUM

		普通股股數 (股) Number of issued shares (shares)	股本 Share capital	股份溢價 Share premium	總計 Total
於2016年6月30日 及2015年12月31日	At 30 June 2016 and 31 December 2015	128,000,000	128,000	311,464	439,464

### 24 儲備

### 24 RESERVES

		資本公積 Capital reserves	法定儲備 Statutory reserves	特別儲備 Special reserve	總計 Total
於2016年1月1日	At 1 January 2016	17,637	31,656	6,170	55,463
轉撥至安全基金(附註(a))	Transfer to safety fund (Note (a))	—	—	391	391
於2016年6月30日	At 30 June 2016	17,637	31,656	6,561	55,854
於2015年1月1日	At 1 January 2015	17,637	32,156	6,974	56,767
轉撥至安全基金(附註(a))	Transfer to safety fund (Note (a))	—	—	699	699
於2015年6月30日	At 30 June 2015	17,637	32,156	7,673	57,466

附註：

(a) 根據國家安全生產監督管理總局於2012年頒佈的若干法規，部分集團實體須預留收入的一定比例作為安全基金。這筆基金可用於改善機械製造安全，且不可用作向股東分派。於產生安全開支後，會自安全基金轉撥等額款項至保留盈利。

Note:

(a) Pursuant to certain regulations issued by the State of Administration of Work Safety in 2012, certain group entities are required to set aside an amount to a safety fund at certain percentage of revenue. The fund can be used for improvement of safety for machinery manufacturing, and are not available for distribution to shareholders. Upon incurring safety expenditure, an equivalent amount is transferred from safety fund to retained earnings.

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 25 貿易及其他應付款項

### 25 TRADE AND OTHER PAYABLES

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
應付票據(附註(a))	Notes payable (Note (a))	28,853	18,653
貿易應付款項(附註(b))	Trade payables (Note (b))	12,821	11,038
物業、廠房及設備的應付款項	Payables for property, plant and equipment	4,143	10,030
供應商的質保金	Quality warranty deposits from suppliers	3,045	3,940
應付僱員福利	Employee benefits payable	1,622	1,905
其他應付稅項	Other taxes payable	764	357
質保開支撥備	Provision for quality warranty expenses	92	100
其他	Others	2,496	2,136
		<b>53,836</b>	48,159

附註：

Notes:

(a) 應付票據以抵押銀行現金存款作擔保(附註22)。

(a) The notes payable are secured by pledge of cash deposits to banks (Note 22).

(b) 貿易應付款項的賬齡分析如下：

(b) The ageing analysis of the trade payables is as follows:

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
1年內	Up to 1 year	11,469	9,001
1至2年	1-2 years	127	661
2至3年	2-3 years	209	-
3年以上	Over 3 years	1,016	1,376
		<b>12,821</b>	11,038

### 26 預收客戶款項

### 26 ADVANCES FROM CUSTOMERS

		2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
預收客戶款項－第三方	Advances from customers – third parties	47,788	21,114

## 中期簡明綜合財務資料附註 Notes to the Interim Condensed Consolidated Financial Information

(除非另有所指，否則所有數額均以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

### 27 股息

本公司於截至2016年6月30日止六個月概無宣派股息(截至2015年6月30日止六個月：人民幣19,200,000元)。

董事不建議就截至2016年6月30日止六個月派發中期股息(截至2015年6月30日止六個月：無)。

### 28 資本承諾

已訂約但尚未於中期簡明綜合財務資料作撥備的資本開支如下：

	2016年 6月30日 30 June 2016	2015年 12月31日 31 December 2015
物業、廠房及設備	216	3,172
Property, plant and equipment		

### 29 關聯方交易

本集團由張德剛先生、張德強先生及張靜華女士最終控制，其於2016年6月30日直接持有本公司股權的60.34%。

截至2016年及2015年6月30日止六個月，本集團並無與關聯方進行任何重大交易。

#### 主要管理層補償

主要管理層包括本公司董事、監事及高級管理層。截至2016年及2015年6月30日止六個月的主要管理層補償載列如下：

### 27 DIVIDENDS

No dividend has been declared during the six months ended 30 June 2016 (six months ended 30 June 2015: RMB19,200,000).

The Directors do not recommend the payment of an interim dividend for the six months ended 30 June 2016 (six months ended 30 June 2015: Nil).

### 28 CAPITAL COMMITMENTS

Capital expenditures contracted and not provided for in the interim condensed consolidated financial information were as follows:

### 29 RELATED PARTY TRANSACTIONS

The Group is ultimately controlled by Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua, who held 60.34% direct equity interest in the Company as at 30 June 2016.

During the six months ended 30 June 2016 and 2015, no significant transaction has been carried out between the Group and related parties.

#### Key management compensation

Key management includes directors, supervisors and senior management of the Company. The key management compensation for the six months ended 30 June 2016 and 2015 are set out as below:

	截至6月30日止六個月 Six months ended 30 June	
	2016年 2016	2015年 2015
主要管理層補償		
Key management compensation		
– 工資、薪金及花紅	1,043	1,120
– Wages, salaries and bonuses		
– 福利及養老金	242	165
– Welfare and pension		
	1,285	1,285



## 企業管治及其他資料

# Corporate Governance and Other Information

### 遵守企業管治守則

董事會致力秉持高度企業管治及商業道德標準，本公司確信，這對提升投資者信心及增加股東回報而言至關重要。董事會不時檢討其企業管治常規，以符合本公司權益持有人日益提高的期望、遵守愈發嚴謹的監管規定並履行其對卓越企業管治的承擔。

董事會經審閱本公司的企業管治常規及上市規則附錄14所載企業管治守則的相關規例後，信納本公司於截至2016年6月30日止六個月已遵守企業管治守則條文。

### 董事遵守證券交易的標準守則

本公司已採納上市規則附錄10所載的標準守則作為本公司董事及監事進行本公司證券交易的行為守則。

經向本公司全體董事及監事作出特定查詢後，本公司全體董事及監事確認，本公司各董事及監事於截至2016年6月30日止六個月期間一直遵守標準守則所規定的標準。

### 審核委員會

董事會審核委員會已舉行會議，以討論本公司的風險管理、內部監控及財務報告事宜，其中包括審閱本集團截至2016年6月30日止六個月的中期業績及未經審核中期簡明綜合財務資料。

### COMPLIANCE WITH CORPORATE GOVERNANCE CODE

The Board is committed to upholding a high standard of corporate governance and business ethics in the firm belief that they are essential for enhancing investors' confidence and maximizing shareholders' returns. The Board reviews its corporate governance practices from time to time in order to meet the rising expectations of stakeholders of the Company, comply with increasingly stringent regulatory requirements and fulfill its commitment to excellence in corporate governance.

After reviewing the Company's corporate governance practices and the relevant regulations of the CG Code as set out in Appendix 14 to the Listing Rules, the Board is satisfied that the Company has complied with the CG Code provisions for the six months ended 30 June 2016.

### COMPLIANCE WITH MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted the Model Code set out in Appendix 10 to the Listing Rules as the code of conduct regarding securities transactions of the Company by the Directors and supervisors of the Company.

Upon making specific enquiries of all of the Directors and supervisors of the Company, all the Directors and supervisors of the Company confirmed that throughout the six months ended 30 June 2016, each of the Directors and supervisors of the Company had fully complied with the required standards set out in the Model Code.

### AUDIT COMMITTEE

The audit committee of the Board has held meetings to discuss the risk management, internal controls and financial reporting matters of the Company, including the review of the interim results and the unaudited interim condensed consolidated financial information of the Group for the six months ended 30 June 2016.

## 企業管治及其他資料 Corporate Governance and Other Information

### 股本

於2016年6月30日，本公司的已發行股本總額為人民幣128,000,000元，分為128,000,000股每股面值人民幣1.00元的股份，當中96,000,000股股份由內資股持有人持有，佔75%，而32,000,000股股份則由H股持有人持有，佔本公司已發行股本總額25%。

有關本公司期內的股本變動詳情載於中期簡明綜合財務資料附註23。

### 購買、出售或贖回本公司的上市證券

截至2016年6月30日止六個月，本公司或其任何附屬公司概無購買、出售或贖回本公司任何上市證券。

### 董事、監事及最高行政人員於證券的權益

於2016年6月30日，董事、監事及最高行政人員於本公司或其任何相聯法團(定義見證券及期貨條例第XV部)的股份、相關股份及債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的權益或淡倉(包括其根據證券及期貨條例的相關條文被當作或視為擁有的權益及淡倉)，或根據證券及期貨條例第352條須載入該條所述登記冊內的權益或淡倉，或根據標準守則須知會本公司及聯交所的權益或淡倉如下：

### SHARE CAPITAL

As at 30 June 2016, the total issued share capital of the Company was RMB128,000,000, divided into 128,000,000 shares of RMB1.00 each, in which 96,000,000 shares were held by holders of domestic shares, representing 75% and 32,000,000 shares were held by holders of H shares, representing 25% of the total issued share capital of the Company.

Details of movements in the share capital of the Company during the period are set out in Note 23 to the interim condensed consolidated financial information.

### PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES OF THE COMPANY

Neither the Company nor any of its subsidiaries has purchased, sold or redeemed any of the Company's listed securities during the six months ended 30 June 2016.

### DIRECTORS', SUPERVISORS' AND CHIEF EXECUTIVES' INTERESTS IN SECURITIES

As at 30 June 2016, the interests or short positions of the Directors, supervisors and the chief executive in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to the Company and the Stock Exchange pursuant to the Model Code, were as follows:

## 企業管治及其他資料

### Corporate Governance and Other Information

#### (i) 董事於本公司股份中的權益

#### (i) Interests of the Directors in the shares of the Company

董事姓名	股份類別	股份數目	權益性質	佔相關類別 股本的概約 百分比 (附註1)	佔已發行股本 總額的概約 百分比 (附註1)
Name of Director	Class of shares	Number of shares	Nature of interest	Approximate Percentage in the relevant class of share capital (Note 1)	Approximate Percentage in the total issued share capital (Note 1)
張德剛先生 Mr. Zhang Degang	內資股 Domestic Shares	43,221,504	實益擁有人 Beneficial owner	45.02%	33.77%
	內資股 Domestic Shares	34,010,496	與其他人士共同持有的權益 (附註2) Interest held jointly with another person (Note 2)	35.43%	26.57%
	內資股 Domestic Shares	4,416,000	於受控制法團的權益 (附註3) Interest in controlled corporation (Note 3)	4.60%	3.45%
張德強先生 Mr. Zhang Deqiang	內資股 Domestic Shares	29,983,104	實益擁有人 Beneficial owner	31.23%	23.42%
	內資股 Domestic Shares	47,248,896	與其他人士共同持有的權益 (附註2) Interest held jointly with another person (Note 2)	49.22%	36.91%
	內資股 Domestic Shares	4,416,000	於受控制法團的權益 (附註3) Interest in controlled corporation (Note 3)	4.60%	3.45%
張靜華女士 Ms. Zhang Jinghua	內資股 Domestic Shares	4,027,392	實益擁有人 Beneficial owner	4.20%	3.15%
	內資股 Domestic Shares	77,620,608	與其他人士同持有的權益 (附註2) Interest held jointly with another person (Note 2)	80.85%	60.64%

(1) 有關計算以本公司於2016年6月30日已發行合共128,000,000股普通股為基準，當中包括96,000,000股內資股及32,000,000股H股。

(2) 張德剛先生、張德強先生及張靜華女士為一致行動人士，因此彼等各自被視為於彼等各自所持股份中擁有權益。根據日期為2013年7月26日的一致行動協議，張德剛先生、張德強先生及張靜華女士各自確認彼等自三知工控於2009年4月17日成立起，共同一致行使彼等於本集團成員公司的股東大會及／或董事會會議上的投票權，且將繼續一致行動。

(3) 張德剛先生及張德強先生是順欣的兩名普通合夥人，因此被視為於順欣所持股份中擁有權益。

(1) The calculation is based on the total number of 128,000,000 ordinary shares of the Company in issue as at 30 June 2016, which was comprised of 96,000,000 domestic shares and 32,000,000 H shares.

(2) Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua are persons acting in concert and accordingly each of them is deemed to be interested in the shares held by each other. By the Acting in Concert Agreement dated 26 July 2013, each of Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua confirmed that they had exercised their voting rights at the meetings of the shareholders and/or directors of the members of the Group in unanimity since the establishment of Sanzhi Gongkong on 17 April 2009, and will continue to do so.

(3) Mr. Zhang Degang and Mr. Zhang Deqiang are two of the general partners of Shunxin and are therefore deemed to be interested in the shares held by Shunxin.

## 企業管治及其他資料 Corporate Governance and Other Information

除上文所披露者外，於2016年6月30日，概無本公司董事、監事及最高行政人員及彼等各自的聯繫人於本公司或其任何相聯法團（定義見證券及期貨條例第XV部）的股份、相關股份或債權證中擁有根據證券及期貨條例第XV部第7及第8分部條文須知會本公司及聯交所的任何權益或淡倉（包括彼等根據證券及期貨條例有關條文被視作或當作擁有的權益或淡倉），而記錄於本公司根據證券及期貨條例第352條所須存置的登記冊或根據標準守則須知會本公司及聯交所。

### 主要股東的權益及淡倉

據董事所知，於2016年6月30日，概無人士或法團（除董事、本公司最高行政人員或監事外）於本公司股份、相關股份或債權證中擁有或被視為或當作擁有根據證券及期貨條例第XV部第2及3分部條文須向本公司披露或記錄於根據證券及期貨條例第336條所須存置的登記冊的權益或淡倉。

### 中期股息

董事會並不建議派發截至2016年6月30日止六個月（2015年6月30日止六個月：無）的中期股息。

### 足夠公眾持股量

根據本公司所得的公開資料及就董事所知，本公司截至本中期報告日期止一直維持上市規則所訂明的最低公眾持股量。

### 報告期後重要事項

自報告期末起，並無發生影響本集團的重要事項。

Saved as disclosed above, as at 30 June 2016, none of the Directors, supervisors and the chief executive of the Company had any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which were taken or deemed to have under such provisions of the SFO) or as recorded in the register of the Company required to be kept under Section 352 of the SFO or as otherwise notified to the Company and the Stock Exchange pursuant to the Model Code.

## INTERESTS AND SHORT POSITIONS OF SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, as at 30 June 2016, no persons or corporations (other than the Directors, chief executive or supervisors of the Company) had or deemed or taken to have an interest or short position in the shares, underlying shares or debentures of the Company which were required to be disclosed to the Company under the provisions of Division 2 and 3 of Part XV of the SFO, or which were recorded in the register required to be kept under section 336 of the SFO.

## INTERIM DIVIDENDS

The Board does not recommend the payment of an interim dividend for the six months ended 30 June 2016 (six months ended 30 June 2015: Nil).

## SUFFICIENCY OF PUBLIC FLOAT

Based on the information that is publicly available to the Company and within the knowledge of the Directors, the Company has maintained the prescribed minimum public float under the Listing Rules up to the date of this interim report.

## IMPORTANT EVENTS AFTER REPORTING PERIOD

No important events affecting the Group have occurred since the end of the reporting period.

## 詞彙 Glossary

在本中期報告內，除文義另有所指外，下列詞彙具有以下含義：

In this interim report, unless the context otherwise requires, the following terms shall have the following meanings:

“Board” 「董事會」	指	The Board of Directors of the Company 本公司董事會
“CG Code” 「企業管治守則」	指	Corporate Governance Code as set out in Appendix 14 to the Listing Rules 上市規則附錄14所載的企業管治守則
“Company”, “our Company”, “we” or “our” 「本公司」或「我們」	指	無錫盛力達科技股份有限公司 (Wuxi Sunlit Science and Technology Company Limited*)
“Director(s)” 「董事」	指	The director(s) of the Company 本公司董事
“Group” or “Sunlit” 「本集團」或「盛力達」	指	The Company and its subsidiaries 本公司及其附屬公司
“Haisheng Software” 「海盛軟件」	指	無錫海盛軟件科技有限公司 (Wuxi Haisheng Software Technology Company Limited*)
“HK\$” 「港元」	指	Hong Kong dollars, the lawful currency of Hong Kong 港元，香港法定貨幣
“Hong Kong” 「香港」	指	The Hong Kong Special Administrative Region of the PRC 中國香港特別行政區
“Listing” 「上市」		The listing of the H Shares of the Company on the Main Board of the Stock Exchange 本公司H股於聯交所主板上市
“Listing Rules” 「上市規則」	指	The Rules Governing the Listing of Securities on the Stock Exchange 聯交所證券上市規則
“Model Code” 「標準守則」	指	Model code for securities transactions by directors of listed issuers 上市發行人董事進行證券交易的標準守則
“PRC” 「中國」	指	The People’s Republic of China excluding, for the purpose of this interim report, Hong Kong, Macao Special Administrative Region of the PRC and Taiwan 中華人民共和國，就本中期報告而言，不包括香港、中國澳門特別行政區及台灣
“Prospectus” 「招股章程」	指	The prospectus of the Company dated 30 October 2014. 本公司日期為2014年10月30日的招股章程
“RMB” 「人民幣」	指	Renminbi, the lawful currency of the PRC 人民幣，中國法定貨幣
“Sanzhi Gongkong” 「三知工控」	指	江陰三知工控機械有限公司 (Jiangyin Sanzhi Gongkong Machinery Company Limited*), a limited liability company established in the PRC on 17 April 2009 and a direct wholly-owned subsidiary of the Company, and was deregistered in December 2015 江陰三知工控機械有限公司，於2009年4月17日在中國成立的有限責任公司，並為本公司的直接全資附屬公司，且已於2015年12月撤銷註冊
“SFO” 「證券及期貨條例」	指	Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong 香港法例第571章證券及期貨條例
“Shunxin” 「順欣」	指	無錫順欣投資企業(有限合夥) (Wuxi Shunxin Investment Enterprise (Limited Partnership)*, a limited partnership established in the PRC 無錫順欣投資企業(有限合夥)，於中國成立的有限合夥
“Stock Exchange” 「聯交所」	指	The Stock Exchange of Hong Kong Limited 香港聯合交易所有限公司

\* for identification purpose only

\* 僅供識別

# Sunlit

無錫盛力達科技股份有限公司  
Wuxi Sunlit Science and Technology Company Limited\*